



IMFA Building
Bhubaneswar - 751010
Odisha, India

Corporate Identity No.
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14th November 2023

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No.C/1, G. Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400051
Stock Symbol & Series: IMFA, EQ

Sub : Confirmation

Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation involving amalgamation of Utkal Coal Limited ("UCL" or the "Transferor Company"), a subsidiary of Indian Metals and Ferro Alloys Limited (the "Company" or the "Transferee Company") into and with the Transferee Company.

Dear Sir/Madam

We hereby confirm that there are no past defaults of listed debt obligations of the Company.

Thanking You

For INDIAN METALS & FERRO ALLOYS LIMITED


(PREM KHANDELWAL)
CFO & COMPANY SECRETARY
Membership No: F3526



UTKAL COAL LIMITED

Regd. Office
AB - 19,
Safdarjung Shopping Centre,
Safdarjung Enclave
New Delhi - 110029
India

TEL +91 11 26181590
FAX +91 11 26196694

Corporate Identity No.
U74899DL1998PLC068120

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For UTKAL COAL LIMITED


(S R RAY)
COMPANY SECRETARY
Membership No: F4001