



INDIAN METALS & FERRO ALLOYS LIMITED

13th November, 2023

IMFA Building
Bhubaneswar - 751010
Odisha, India

Corporate Identity No.
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The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza
Plot No.C/1, G.Block
Bandra-Kurla Complex
Bandra (E)
Mumbai-400051
Stock Symbol & Series : IMFA, EQ

Sub : Confirmation/Undertaking

Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation involving amalgamation of Utkal Coal Limited ("UCL" or the "Transferor Company"), a subsidiary of Indian Metals and Ferro Alloys Limited (the "Company" or the "Transferee Company") into and with the Transferee Company.

Dear Sir/Madam,

We hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks as required under Para A (2) (k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Exchange before the receipt of the No-objection letter from stock exchange in terms of Regulation 37(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You

Yours Faithfully
For INDIAN METALS & FERRO ALLOYS LTD


(PREM KHANDELWAL)
CFO & COMPANY SECRETARY
Membership No : F3526