

# IMFA Investor Update

## Q2 FY19

October 23, 2018



# Contents

Company Overview

Performance Highlights

Financial Summary for Q2 FY19

Financial Highlights

Performance Snapshot

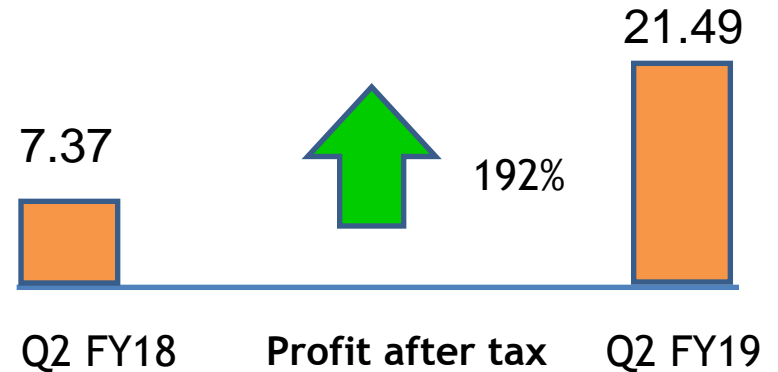
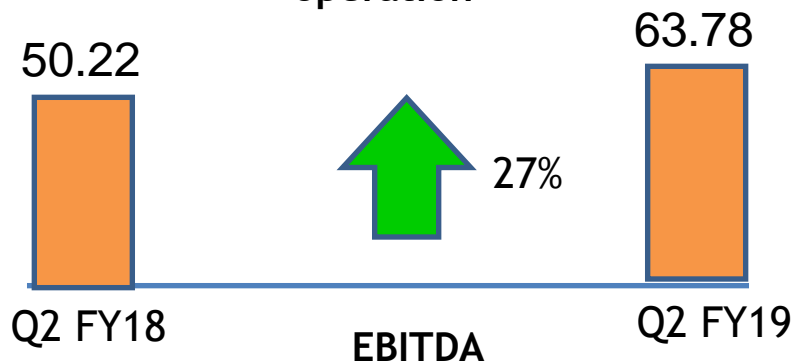
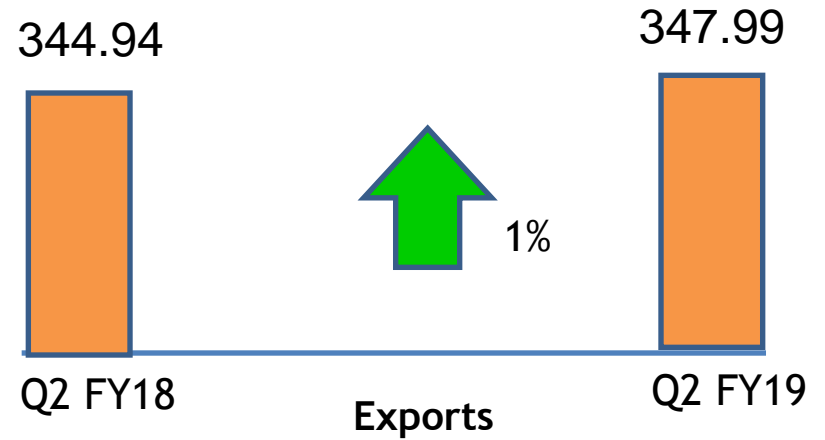
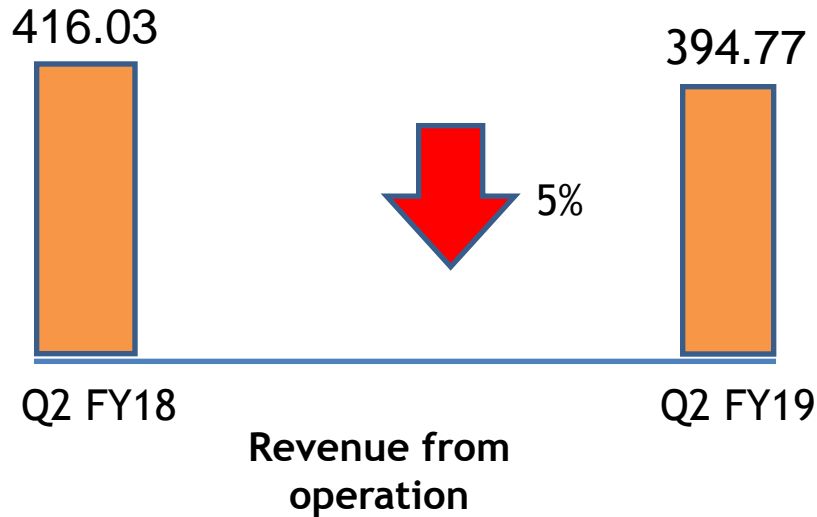
# Company Overview

- Founded by Dr Bansidhar Panda in 1961
- Leading fully integrated producer of ferro alloys
  - 187 MVA installed furnace capacity (Therubali & Choudwar)
  - 258 MW captive power generation capacity (Choudwar)
  - 3 MW captive solar power generation capacity (Therubali)
  - Own chrome ore mines (Sukinda & Mahagiri)
- Integrated Management System comprising quality, environment and occupational health & safety certification

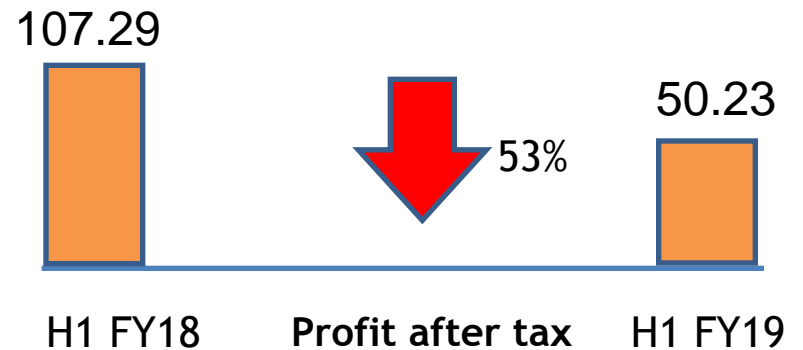
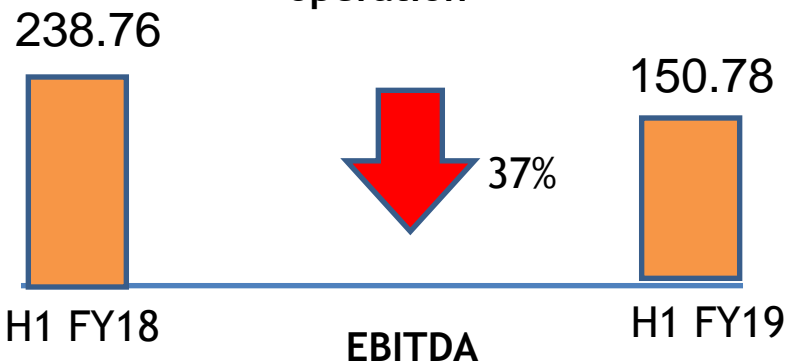
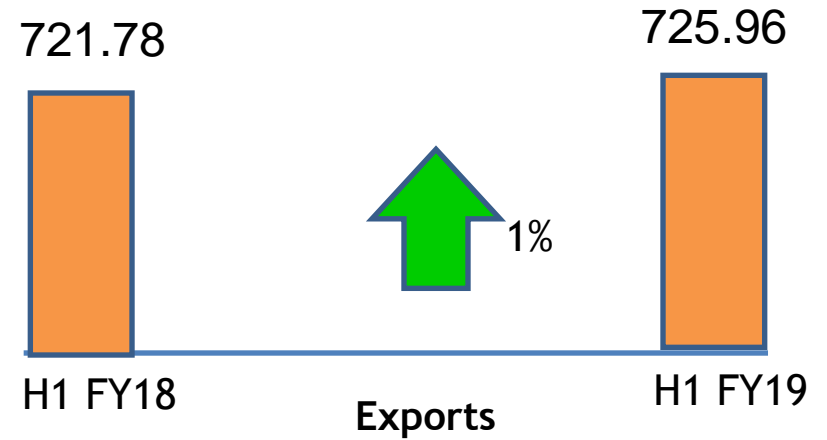
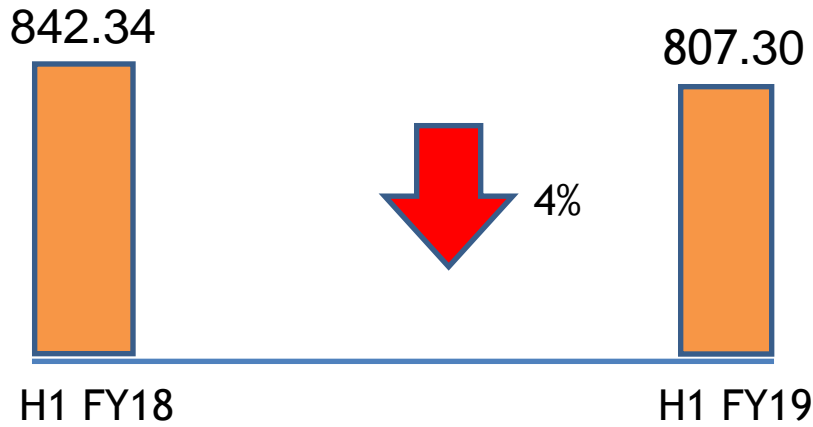
# Performance Highlights for Q2 FY19 vs Q2 FY18

- Net Profit of Rs 21.49 crores vs Rs 7.37 crores
- Revenue of Rs 394.77 crores vs Rs 416.03 crores
- Exports of Rs 347.99 crores vs Rs 344.94 crores
- Ferro Chrome production of 47,021 tonnes vs 58,413 tonnes
- Power generation of 223 million units vs 254 million units

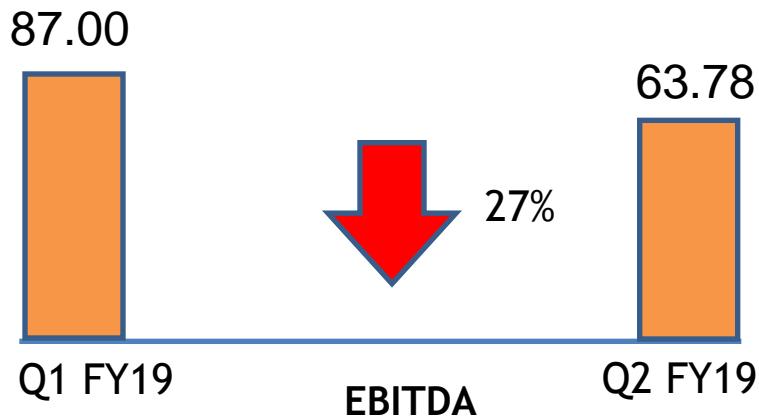
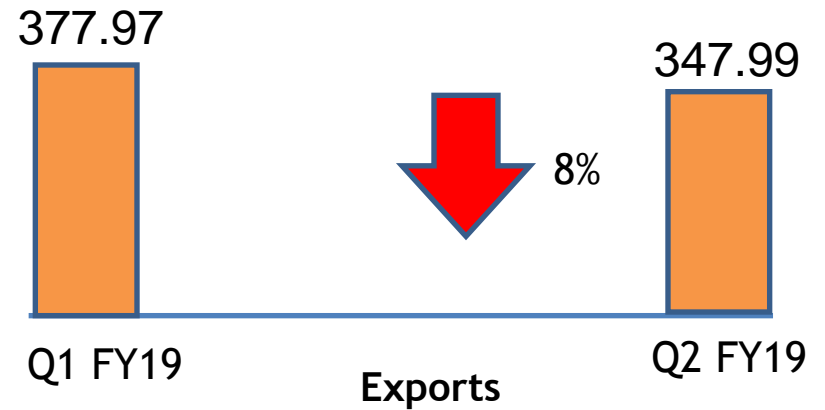
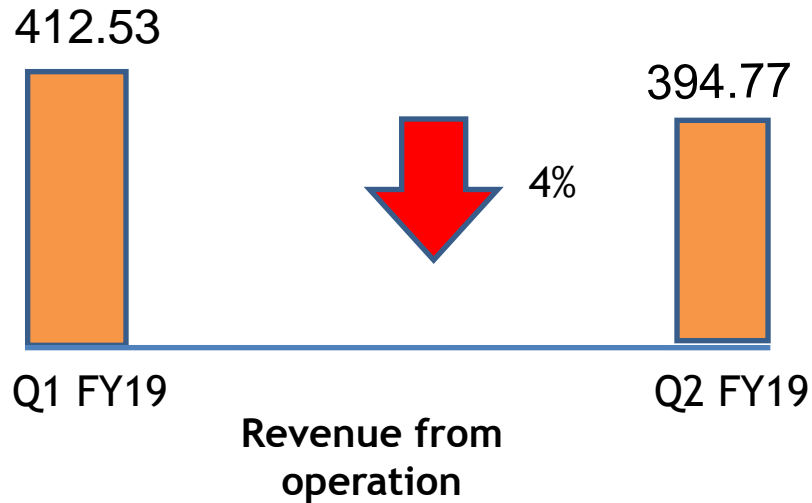
# Financial Summary for Q2 FY19 & Q2 FY18



# Financial Summary for H1 FY19 & H1 FY18



# Financial Summary for Q2 FY19 & Q1 FY19



# Financial Highlights—over past 5 quarters

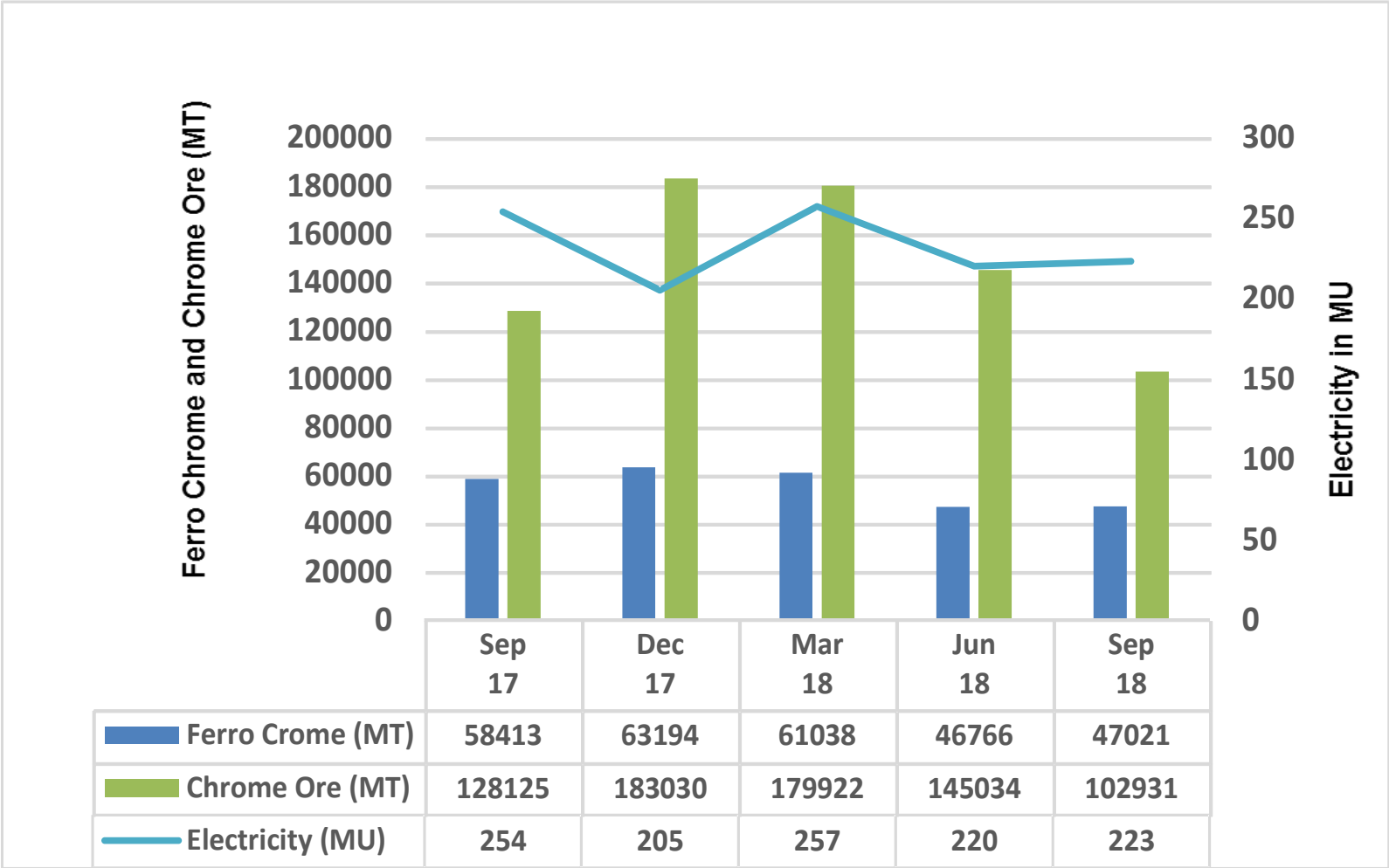
*Rs. in crore*

Particulars	Q2FY19	Q1FY19	Q4FY18	Q3FY18	Q2FY18
Total Income	398.60	415.58	451.73	490.44	424.04
EBITDA	63.78	87.00	62.68	159.95	50.22
EBITDA Margin(%)	16.00	20.93	13.88	32.61	11.84
EBIT	39.87	63.61	36.60	134.80	25.99
EBIT Margin(%)	10.00	15.31	8.10	27.49	6.13
PAT	21.49	28.74	4.90	74.74	7.37
PAT Margin(%)	5.39	6.92	1.08	15.24	1.74
EPS (in Rs)	7.97	10.65	1.81	27.71	2.73





# Performance Snapshot



# Contact Details

**Prem Khandelwal**

CFO & Company Secretary, IMFA Ltd

+91-99372 97021

[pkhandelwal@imfa.in](mailto:pkhandelwal@imfa.in)

**Suman Das Sarma**

+91-98200 51946

[sumandas.sarma@ketchumsampark.com](mailto:sumandas.sarma@ketchumsampark.com)

