



IMFA Building
Bhubaneswar -751010
Odisha, India

Corporate Identity No.
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25th January, 2018

To,
Manager- Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza', C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai - 400 051

Dear Sir,

Sub: Submission of Report on Complaints as per Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Amalgamation involving amalgamation of: (a) Indian Metals & Carbide Limited ("IMCL" or the "Transferor Company 1"), a wholly owned subsidiary of Indian Metals And Ferro Alloys Limited (the "Company" or the "Transferee Company"), and (b) B. Panda and Company Private Limited ("BPCO" or the "Transferor Company 2"), holding company of the Company, into the Company.

Ref: Report on Complaints under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI circular bearing number CFD/DIL3/CIR/2017/21 dated March 10, 2017.

This is with reference to our application bearing number 14252 filed with National Stock Exchange of India Limited ("NSE") on 30th November, 2017 under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Scheme referred to in the captioned subject.

Enclosed is a copy of the Report of Complaints in the format as prescribed under SEBI circular bearing number CFD/DIL3/CIR/2017/21 dated March 10, 2017. We request you to take the Report on Complaints on your records and oblige. The said report is also being uploaded on the website of the Company.

We also request you to provide us the "Observation Letter/No objection" at the earliest so as to enable us to file the scheme with the National Company Law Tribunal.

Yours faithfully,
For Indian Metals & Ferro Alloys Limited

(Prem Khandelwal)
CFO & Company Secretary

Encl: As above



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Report on Complaints

Part A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchanges/SEBI	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	N.A.
5.	Number of complaints pending	N.A.

Part B

Sr. No.	Name of Complainant	Date of complaint	Status (Resolved/Pending)
			Not Applicable

For Indian Metals & Ferro Alloys Limited

(Prem Khandelwal)
CFO & Company Secretary

Date: 25th January 2018